

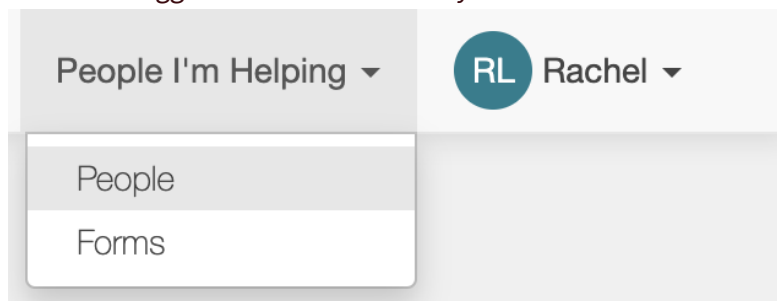
## People I'm Helping

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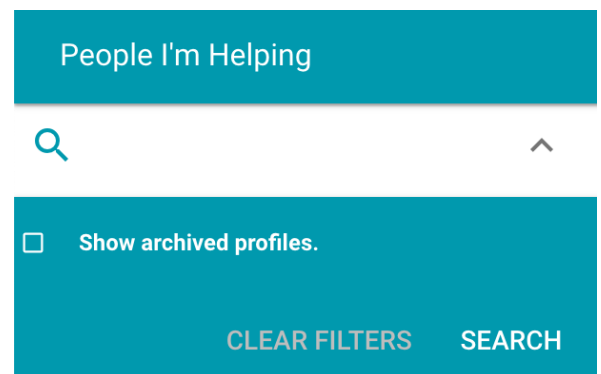
### How can I find a person that I've already helped and connect them to more programs?

The **People I'm Helping** activity allows you to find seekers that you have helped, review existing referrals and create new referrals and goals.

1. Click the **People I'm Helping > People activity** on the main toolbar.
  - a. Note, you need to be logged in to see this activity.



2. Use the toolbar on the left to **search for people that you have assisted**. You can search by any combination of seeker name, navigation (or referral) status, team assignment, follow-up date range, or navigation start date.
3. Click **Search** to filter seekers.
  - a. Click **Clear Filters** to reset the filters and start a new search.
4. Potential matches appear below the search box.
5. Click on the **person's name in the search results** to open the profile.
6. From the account, you can take a number of actions including adding a goal, adding notes, or starting a referral.
7. To start a new referral, **click Start a Referral**.
8. You're taken to the initial search screen where the person's zip code already defaults in and where you can navigate to a new program. There will be a banner on the screen to show that you are navigating for a specific person.



Currently helping **Meg Murray**  
Patient ID: AB98765

 **End Session**

9. At any point, to return to the seeker's profile, **click End Session.**
10. After ending a session, you'll return to the People I'm Helping activity where you can search for another person.